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VIA E-FILING AND HAND DELIVERY

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The Honorable Joseph J. Farnan, Jr.
U.S. District Court for the District of Delaware
844 N. King Street
Wilmington, DE 19801

Re: *Magten Asset Management Corp. v.*
Paul Hastings Janofsky & Walker LLP
D.Del., Civ. No. 04-1279

Dear Judge Farnan:

In connection with the briefing of this appeal, the parties have agreed upon the enclosed briefing schedule. If the Court finds the schedule to be acceptable, we ask that Your Honor sign the order and enter it in the record.

Counsel is available should the Court have questions.

Respectfully,



Kathleen M. Miller
(ID No. 2898)
KMM/kmd

Enclosure

cc: Clerk of Court (via e-file w/ enc.)
David L. Finger (via e-file w/ enc.)